



Exit Planning

Resolving the Problem of Business Valuation

There are many instances when the value of business assets is needed, such as for buy-sell agreements and estate planning purposes. Whether you need to create a market for the sale of your business, or provide it tax protection in the event of your death, creating a solid financial landing for your business may be critical to its future.

At your death, the value of your estate is subject to estate taxes. Your business assets are part of your estate. Therefore, the higher the value of your business in your estate, the more estate taxes you will pay. The Internal Revenue Service will attempt to value your business at the highest reasonable level, while your heirs will try to minimize the value of your business.

While an exact method for determining the value of a business does not exist, there are many methods by which a business may be valued. We can help you review some of the commonly used methods and determine a plan of action.

For more than a century, The Principal Financial Group® has helped businesses and individuals achieve their personal and business objectives. You can count on our steadfast commitment to provide quality, reasonably priced financial products and services that help both businesses and individuals plan a more secure future.

FOR MORE INFORMATION

Contact your local financial professional.



WE'LL GIVE YOU AN EDGESM

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